



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, July 03, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,178.7	22,221.9	(43.2)	(0.19)	(445.6)	(2.0)
S&P SL 20 Index	6,194.2	6,204.5	(10.3)	(0.2)	36.8	0.6
RSI	49.5	50.9				
Value of Turnover (LKR Mn)	1,541.4	1,515.9	25.6	1.7		
TRI on All Share (ASTRI)	34,790.6	34,855.8				
Foreign Purchases (LKR Mn)	2.9	12.5				
Foreign Sales (LKR Mn)	160.8	786.7				
Foreign Net Flow (LKR Mn)	(157.9)	(774.2)				
Volume of Turnover (No. in Mn)	30.6	47.4				
Market Capitalization (LKR Bn)	8,040.4	8,053.4				
Market Valuation						
PER (x)	11.7					
PBV (x)	1.4					
DY (%)	2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
03-Jul-2026	22,221.91	22,267.59	45.68	22,169.73	-52.18	22,178.73	-43.18	-0.19%



Top Gainers and Top Losers

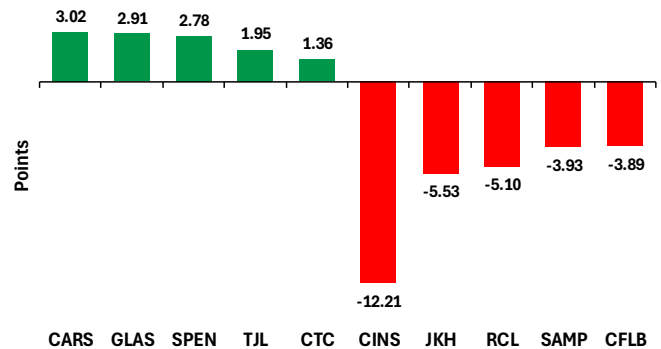
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
AINS	30.30	1.90	6.69%	4.90	27.90	-	6.18	1.09	-
RHL(X)	36.90	1.70	4.83%	4.93	56.86	-	7.48	0.65	-
LGL(X)	43.80	1.80	4.29%	-8.65	-3.06	-	-5.06	-14.31	-
RGEM	159.00	6.25	4.09%	-3.44	47.36	-	-46.22	3.36	-
AAF	60.90	1.90	3.22%	8.36	38.45	-	7.28	1.58	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
CFLB	65.00	(5.10)	-7.28%	3.13	29.70	0.25	20.77	2.19	0.38%
TESS(X)	1.40	(0.10)	-6.67%	0.05	0.45	-	28.00	3.11	-
AFSL	96.50	(5.25)	-5.16%	11.63	56.39	2.72	8.30	1.71	2.82%
UCAR	2,801.75	(145.00)	-4.92%	189.89	1,013.92	44.00	14.75	2.76	1.57%
LALU	42.00	(1.80)	-4.11%	3.69	44.80	1.50	11.38	0.94	3.57%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	1,150,000	142.00	163,300,000
AEL	1,280,000	79.00	100,340,000
HNB	165,182	400.00	66,072,800
ACL	500,000	100.00	50,000,000
WIND	500,000	40.00	20,000,000

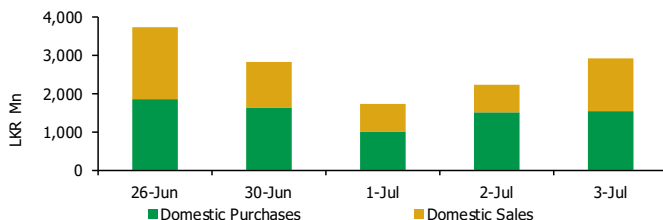
Contributors to ASPI

Positive Contributors (No.)	86	Negative Contributors (No.)	108
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

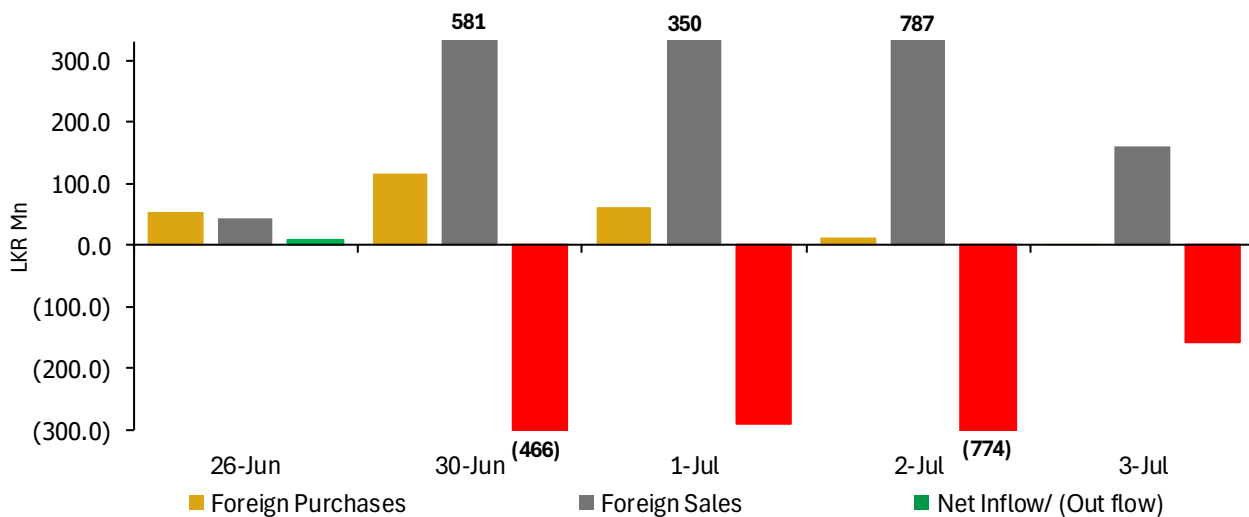
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	2.55	HHL	(684.93)
BOGA	1.95	WIND	(77.64)
HNBF	1.75	CTC	(8.04)
HASU	1.31	CBNK	(4.17)
PKME	0.86	CCS	(2.77)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,819	58,148	(35,329)

*From January 02 to July 3, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	41.28%
Capital Goods	158,652,646.00	19.66%
Food Beverage & Tobacco	143,834,110.65	18.68%
Diversified Financials	78,419,712.30	5.01%
Materials	49,433,730.10	3.16%
Utilities	132,374,806.45	2.46%
Real Estate Management & Development	159,492,273.95	1.88%
Consumer Services	16,001,211.60	1.73%
Health Care Equipment & Services	65,982,965.10	1.42%
Consumer Durables & Apparel	486,016,259.00	1.34%
Insurance	13,199,606.00	1.04%
Retailing	18,261,812.60	0.93%
Telecommunication Services	70,793,959.55	0.41%
Energy	8,930,311.20	0.40%
Commercial & Professional Services	5,349,384.95	0.22%
Transportation	4,883,483.70	0.18%
Food & Staples Retailing	4,846,930.10	0.10%
Software & Services	832,888.25	0.05%
Household & Personal Products	2,557,635.50	0.03%
Automobiles & Components	131,389.90	0.01%

Total Turnover (LKR)	1,541,428,239
YTD Avg. Turnover (LKR)	4,391,133,723
Monthly Avg. Turnover (LKR)	1,375,846,196

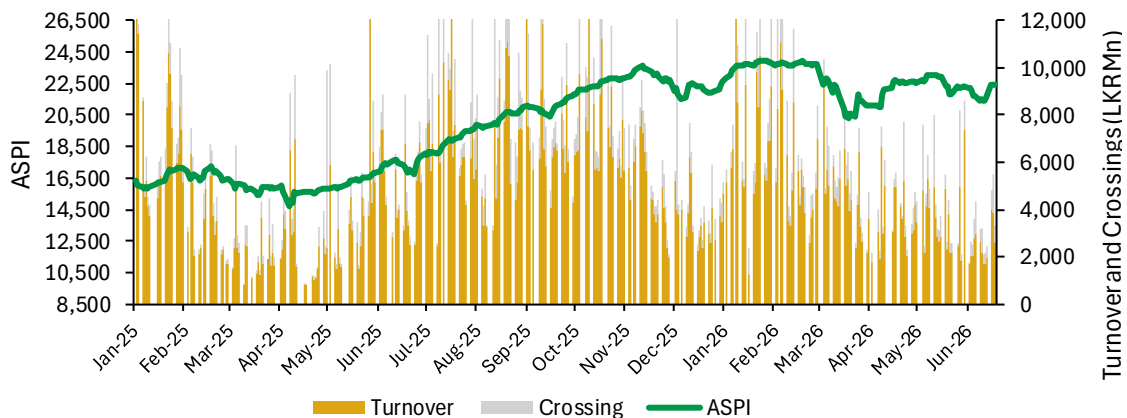
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	4,128	1,340	32%

*Upto July 03, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

26-Jun				30-Jun				1-Jul				2-Jul				3-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HNB	9.60	5.49%	8,334,769	HNB	9.60	0.00%	4,829,442	HNB	9.50	-1.04%	348,057	HNB	9.40	-1.05%	568,878	HNB	9.20	-2.13%	1,361,508
SEM	1.00	0.00%	5,317,790	SEM	1.00	0.00%	4,377,805	SEM	1.00	0.00%	5,648,199	SEM	1.00	0.00%	2,346,769	SEM	1.00	0.00%	3,188,671
CIC	26.50	0.38%	3,069,751	CIC	31.00	-3.13%	1,436,743	CIC	31.80	2.58%	171,293	CIC	31.50	-0.94%	107,726	CIC	31.50	0.00%	140,769
UBF	2.50	-3.85%	2,820,439	UBF	2.50	0.00%	1,010,775	UBF	2.50	0.00%	894,287	UBF	2.50	0.00%	334,234	UBF	2.50	0.00%	348,563
ACL	100.25	-0.50%	2,528,489	ACL	100.00	-0.25%	223,805	ACL	100.00	0.00%	68,716	ACL	100.00	0.00%	148,656	ACL	100.00	0.00%	634,243
				WIND	40.80	-5.12%	11,715,026	WIND	41.00	0.49%	2,885,676	WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830
				HNB	9.60	0.00%	4,829,442	HNB	9.50	-1.04%	348,057	HNB	9.40	-1.05%	568,878	HNB	9.20	-2.13%	1,361,508
				SEM	1.00	0.00%	4,377,805	SEM	1.00	0.00%	5,648,199	SEM	1.00	0.00%	2,346,769	SEM	1.00	0.00%	3,188,671
				GHLL	15.50	-3.13%	2,831,073	GHLL	15.70	1.29%	11,683	GHLL	15.60	-0.64%	6,945	GHLL	15.90	1.92%	780,607
				ASPH	0.50	-16.67%	2,620,378	ASPH	0.60	20.00%	88,434	ASPH	0.50	-16.67%	298,119	ASPH	0.50	0.00%	679,744
								SEM	1.00	0.00%	5,648,199	SEM	1.00	0.00%	2,346,769	SEM	1.00	0.00%	3,188,671
								DIAL	45.50	-1.30%	5,435,856	DIAL	45.90	0.88%	273,805	DIAL	45.90	0.00%	116,886
								WIND	41.00	0.49%	2,885,676	WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830
								CITH	5.40	3.85%	1,363,693	CITH	5.30	-1.85%	668,846	CITH	5.30	0.00%	946,315
								SINH	24.50	0.41%	1,060,134	SINH	24.60	0.41%	10,866	SINH	24.10	-2.03%	51,138
												HHL	32.90	-0.30%	21,278,243	HHL	32.80	-0.30%	124,682
												SEM	1.00	0.00%	2,346,769	SEM	1.00	0.00%	3,188,671
												JKH	20.30	0.00%	2,258,944	JKH	20.20	-0.49%	1,680,208
												WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830
												MULL	2.10	0.00%	1,201,322	MULL	2.10	0.00%	65,033
																SEM	1.00	0.00%	3,188,671
																JKH	20.20	-0.49%	1,680,208
																SAMP	142.00	-0.35%	1,668,489
																AEL	78.20	0.39%	1,634,128
																CCS	130.00	-0.76%	1,622,787

Source : CSE